



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
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		_____	_____	_____

3.

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		_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	<u>695,010,996</u>	_____	_____	_____
	<u>50,000</u>	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____

III.

(/ /)					
2009 7					
23					
3.58/					
11,264,000	(50,000)	50,000	11,214,000		
(1)					
2. 2010 5					
27					
2.78/					
0					
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					

6,

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1.

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1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061

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4.

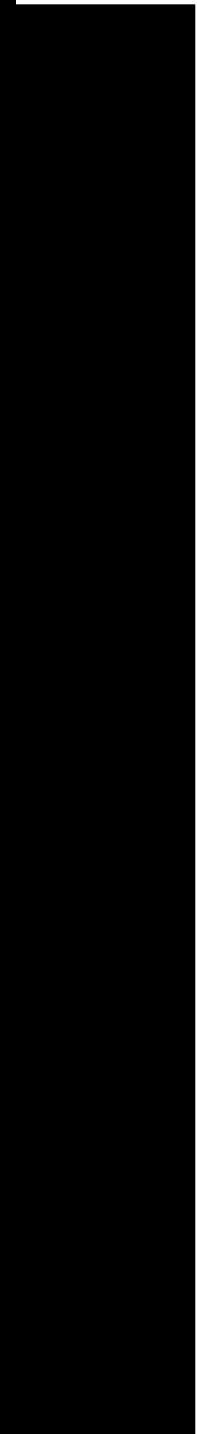
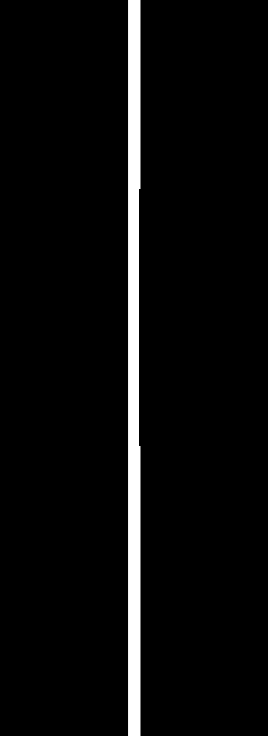
()

(1)

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(/ /) (/ /)

C. ()
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(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



(1) _____

(/ /)

(/ /)

(/ /)

5. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

6. (I)
(/ /) (/ /)
(/ /) (/ /) _____

7. (I) _____
(/ /) (/ /)
(/ /) (/ /)

8. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

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9.			(I) _____		
		(/ /)	(/ /)		
			(/ /)		
		(/ /)		_____	_____

10.			(I) _____		
	()	(/ /)	(/ /)		
		_____	(/ /)		
		(/ /)			
				E. () _____	
				() _____	
				() _____	

	A E	(1) 50,000	_____
		(2)	_____
	A E		_____
	A E		_____
<i>II</i>			

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1. ()